DATE:

February 25, 2013

TO:

**Oversight Board** 

FROM:

City of Chula Vista Successor Agency to the Redevelopment Agency

SUBJECT:

RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY FOR THE CITY OF CHULA VISTA APPROVING THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE PERIOD OF JULY 1, 2013 TO

**DECEMBER 31, 2013 ("ROPS 13-14A")** 

### **SUMMARY**

Under the terms of AB 26 and AB 1484, Successor Agencies are required to submit to the Department of Finance ("DOF") an Oversight Board approved Recognized Obligation Payment Schedule ("ROPS") that, *inter alia*, documents, in six-month periods, successor agency enforceable obligations and funding to pay for those enforceable obligations. Accordingly, staff has prepared the July 1, 2013 to December 31, 2013 Recognized Obligation Payment Schedule ("ROPS 13-14A") to set forth all of the Agency's obligations determined to be enforceable obligations under Section 34167(d) of the Health and Safety Code for the Oversight Board's consideration for approval.

### DISCUSSION

The Successor Agency is required to submit an Oversight Board approved ROPS for the period of July 1, 2013 to December 31, 2013 ("ROPS 13-14A") to the Department of Finance ("DOF"), State Controller and the County Auditor Controller.

Staff is presenting this July 1, 2013 through December 31, 2013 ROPS 13-14A (Attachment A) to set forth all of the Agency's obligations determined to be enforceable obligations under Section 34167(d) to the Oversight Board for approval. The enforceable obligation schedule is a key document in complying with AB 26 (as amended in AB 1484) and is required to contain all the obligations of the Agency and be listed with specific payment schedules. Enforceable Obligations consist of bonds, loans, payments required by governments (except pass-through payments), court judgments and settlements, legal contracts and agreements and contracts necessary for continued administration. The enforceable obligations listed on the ROPS generally are not new obligations, but are those that existed prior to the dissolution of redevelopment agencies.

In addition to the requirements set forth in Assembly Bill 1484 ("AB 1484"), new requirements and direction have been provided by DOF including the following:

- 1. A new naming convention has been implemented identifying the fiscal year the ROPS is related to and which period (A-the first half of the fiscal year and B-the second half of the fiscal year). Therefore, the July 1, 2013 to December 31, 2013 ROPS is referred to as ROPS 13-14A.
- 2. DOF used ROPS 12-13B (January 1, 2013-June 30, 2013) as the basis for all future ROPS so that each line item remains the same until completely wound down. DOF will track if a line item has been reviewed, denied, not reviewed, issued a final and conclusive or retired, etc. Denied items will remain on the ROPS template but will be specifically identified as denied.
- 3. The Successor Agency is required to complete the "Notes" section of the ROPS for each line item with a description of its status.

To be deemed valid, the Successor Agency must prepare the ROPS and provide it for consideration by the Oversight Board. The approved ROPS is then transmitted to the County Auditor Controller, State Controller and the State Department of Finance. The ROPS must also be posted on the Successor Agency's internet website.

### ROPS 12-13B (formerly ROPS III)

On December 18, 2012, DOF issued a letter notifying the Successor Agency of the results of the Meet and Confer for the ROPS 12-13B which included the following decisions:

- Line Items 28 and 29 (Affordable housing monitoring agreements) were denied
- Line Item 41 (ROPS II Shortfall) was denied
- Line Items 31 through 36 and 39 (Copier maintenance, copier lease, office supplies, storage/archive, printing and binding, water filtering system, and legal counsel for oversight board) were approved but reclassified as administrative expenses
- Line Item 37 (financial and compliance audit) was approved and no longer reclassified

### ROPS 13-14A

Based on the DOF review and modifications to ROPS 12-13B, we have made the following changes to ROPS 13-14A:

- Line Items 28 and 29 are no longer included
- Line Item 41 is no longer included
- Line Items 31 through 36 and 39 will continue to remain on the ROPS, and we will continue to list these as non-administrative expenses since these are directly associated with project costs not Successor Agency expenses

Additionally, on January 30, 2013 DOF issued a letter upholding the Oversight Board's decision of December 17, 2012 to use reserves to pay line items from ROPS 12-13B that we had originally requested through line item 41 (ROPS II Shortfall). Based on this approval, we are able to pay the approved enforceable obligations with reserve funds, and we will not be including this line item on this ROPS.

### **ATTACHMENTS**

A. ROPS 13-14A

Prepared by: Diem Do, Senior Project Coordinator, Development Services Department

### SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency	
ID:	280
County:	San Diego
Successor Agency:	Chula Vista
Primary Contact	
Honorific (Ms, Mr, Mrs)	
First Name	Dlem
Last Name	Do
Title	Senior Project Coordinator
Address	276 Fourth Avenue
	·
City	Chula Vista
State	CA
Zip	91910
Phone Number	619-585-5731
Email Address	ddo@ci.chula-vista.ca.us
Secondary Contact	•
Honorific (Ms, Mr, Mrs)	
First Name	Eric
Last Name	Crockett
Title	Assistant Director of Development Services
Phone Number	619-476-5341

ecrockett@ci.chula-vista.ca.us

**Email Address** 

# SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: CHULA VISTA (SAN DIEGO)

Signature	Obligation Payment Schedule for the above named agency. /s/	I hereby certify that the above is a true and accurate Recognized	Pursuant to Section 34177(m) of the Health and Safety code,  Name  Title	Certification of Oversight Board Chairman:	L Adjustment to RPTTF (D - K = L) \$3,745,213	K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	J Enter Actual Administrative Expenses Paid with RPTTF \$138,334	Enter Actual Obligations Paid with RPTTF \$2,965,322	H Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)			ion (A + B + C = E) Should be same amount as ROPS form six-month total	D Total RPTTF Funded (B + C = D) \$3,990,74:	C Administrative Allowance Funded with RPTTF \$139,37:	B Enforceable Obligations Funded with RPTTF \$3,851,370	A Available Revenues Other Than Anticipated RPTTF Funding	Current Period Outstanding Debt or Obligation Six-Month Total	Total Outstanding Debt or Obligation \$92,448,17	Outstanding Debt or Obligation Total			C = E) Should be same amount as ROPS form six-month total  ceed Total Anticipated RPTTF Funding  Actual Payments (as required in HSC section 34186 (a))  's approved RPTTF amount including admin allowance or the actual amount distrib  Name  /s/ Signature	Total Outstanding Debt or Obligation  Current Period Outstanding Debt or Obligation  A Available Revenues Other Than Anticipated RPTTF Funding  B Enforceable Obligations Funded with RPTTF  C Administrative Allowance Funded with RPTTF  D Total RPTTF Funded (B + C = D)  E Total Current Period Outstanding Debt or Obligation (A + B + C = E) Should be same amount as ROPS form six-month to F Enter Total Six-Month Anticipated RPTTF Funding  G Variance (F - D = G) Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding  Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))  H Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the  1 Enter Actual Administrative Expenses Paid with RPTTF  K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)  L Adjustment to RPTTF (D - K = L)  Certification of Oversight Board Chairman:  Pursuant to Section 34177(m) of the Health and Safety code,  I hereby certify that the above is a true and accurate Recognized  Obligation Payment Schedule for the above named agency.  Signature	
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Oversight Board Approval Date:	

### CHULA VISTA (SAN DIEGO) RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) July 1, 2013 through December 31, 2013

											Fundin	g Source		
ltem #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation \$92,448,171	Total Due During Fiscal Year 2013-14 \$6,271,555	Bond Proceeds		Admin Allowance \$139,371	RPTTF \$3,851,376	Other \$0	Six-Month Total \$3,990,747
1	2006 Sr. Tax Allocation Refunding Bonds	7/18/2006	9/1/2027	US Bank	Bond issue to refund 1994 Tax Allocation Bonds Series A	Bayfront/Town	14,175,119	1.015.133	0	+	0	796.423	0	796,423
	Series A					Centre I	, ,			<u> </u>				11 11 11 11 11 11
	2006 Sub. Tax Allocation Refunding Bonds Series B	7/18/2006	10/1/2027	US Bank	Bond issue to refund 1994 Tax Allocation Bonds Series C & D.	Bayfront/Town Centre I	13,820,482	987,934	0	0	0	749,717	0	749,717
	2008 Tax Allocation Refunding Bonds	7/11/2008	9/1/2036	US Bank	Bond Issue to refund 2000 Tax Allocations Bonds	Merged Project Areas	35,862,333	963,636	0	0	0	481,818	0	481,818
4	2005 Tax Revenue Bond Series A	4/13/2005	3/1/2015	Wells Fargo	CRA ERAF Loan Program Loan Payable to CA Statewide Comm Dev Authority for PY0405 ERAF payment.	All Project Areas	201,236	100,356	0	0	0	50,178	0	50,178
5	2006 Tax Revenue Bond Series A	4/13/2006	3/1/2016	Wells Fargo	CRA ERAF Loan Program Loan Payable to CA Statewide Comm Dev Authority for FY0506 ERAF payment.	All Project Areas	382,262	125,188	0	0	0	62,594	0	62,594
6	City Loan to BF/TCI for 96 ABAG 37A Debt Service	7/1/1996		City of Chula Vista	Loan to BF/TCI for 96 ABAG 37A debt service FY98-FY03	Bayfront/Town Centre I	3,913,625	0	0		0	0	0	0
7	City Loan to TCII for 96 ABAG 37A Debt Service	7/1/1996		City of Chula Vista	Loan to TCII for 96 ABAG 37A debt service FY98-FY03	Town Centre II	668,890	0	0	0	0	0	0	, a - C
8	City Loan for 93 Refunding COP Debt Service	2/1/1993		City of Chula Vista	Loan to Town Center II for 93 Refunding COP debt service FY03-FY07.	Town Centre II	0	0	0	0	0	0	0	0
9	City Loan for 93 COP Parking Phase 2 Debt Service	2/1/1993		City of Chula Vista	Loan to Town Center II for 93 COP Parking Phase 2 debt service FY96-FY07.	Town Centre II	5,642,564	0	0	0	0	0		0
10	LMIHF Loan to BF/TC1 for SERAF			Low & Moderate Income Housing Fund	loan to BF/TCI for SERAF due FY10 & FY11.	Bayfront/Town Centre I	1,382,014	0	0	0	0	0	0	0
11	LMIHF Loan to TCII for SERAF			Low & Moderate Income Housing Fund	loan to TCII for SERAF due FY10 & FY11.	Town Centre II	475,974	475,974	0	0	0	237,987	0	237,987
12	LMIHF Loan to Otay Valley for SERAF			Low & Moderate Income Housing Fund	Loan to Otay Valley for SERAF due FY10 & FY11.	Otay Valley	719,757	719,757	0	0	0	359,879	0	359,879
13	LMIHF Loan to Southwest for SERAF			Low & Moderate Income Housing Fund	Loan to Southwest for SERAF due FY10 & FY11.	Southwest	1,076,417	237,450	0	0	0	237,450	0	237,450
14	LMIHF Loan to Merged Added Areas for SERAF			Low & Moderate Income Housing Fund	Loan to Merged Added Areas for SERAF due FY10 & FY11.	Merged Added Areas	637,110	637,110	0	0	0	318,555	0	318,555
	Trustee Admin Fees for COP	5/20/2003	9/1/2013	US Bank	Trustee administrative fees for 2003 Refunding COP	Town Centre II	4,500	4,500	Ó	0	0	4,500	0	4,500
	Trustee Admin Fees for 06 TABs	7/18/2006	3/1/2016	US Bank	Trustee administrative fees for 2006 tax allocation bonds	Bayfront/Town Centre I	51,000	3,400	0	0	0	3,400	0	3,400
17	Trustee Admin Fees for 08 TABs	7/11/2008	9/1/2036	US Bank	Trustee administrative fees for 2008 tax allocation bonds	Merged Project Areas	28,800	1,200	0	0	0	1,200	0	1,200
18	Disclosure Reporting for 06 TABs	7/18/2006	3/1/2016	NBS	Continuing Disclosoure Reporting Services for 2006 tax allocation bonds.	Bayfront/Town Centre I	36,000	2,400	0	0	0	2,400	0	2,400
19	Disclosure Reporting for 03 TABs	7/11/2008	9/1/2036	NBS	Continuing Disclosoure Reporting Services for 2008 tax allocation bonds.	Merged Project Areas	28,800	1,200	0	0	0	1,200	0	1,200
20	Arbitrage Reporting for 06 TABs	7/18/2006	3/1/2016	BondLogistix	Arbitrage Rebate Reporting for 2006 tax allocation bonds.	Bayfront/Town Centre I	7,500	0	0	0	0	0	0	0
21	Arbitrage Reporting for 08 TABs	7/11/2008	9/1/2036	BondLogistix	Arbitrage Rebate Reporting for 2008 tax allocation bonds.	Merged Project Areas	6,000	1,250	0	0	0	1,250	0	1,250
	Property Tax Audits	3/1/2008			Property Tax Revenue Audits	All Project Areas	8,000	4,000	0	0	0	4,000	0	4,000
	Debt Service Underfunding of Low Moderate Income Housing Fund	6/30/2007		Fund	Reimbursement for overfunding debt service payments for the 1994 TABs.	Bayfront/Town Centre I	237,450	0	0	0	0	0	o	0
	BF Goodrich Relocation Agreement	7/13/1999		Goodrich Aerostructures	Assistance with relocation of 8F Goodrich facilities.	Bayfront	18,824	18,824	0	0	0	18,824	0	18,824
	BF Goodrich Cooperation Agreement	4/20/2010	6/30/2028		Assistance with environmental remediation activities, air quality mitigation, & qualifying investments.	Bayfront	4,805,796	300,000	0	0	0	300,000	0	300,000
26	P44S22 Bayfront Master Plan	11/29/2010	6/30/2011	Opper & Varco LLP	Polanco Act Attorneys	Bayfront	216,000	36,000	0	0	0	18,000	0	18,000

Oversight Board Approval Date:	

## CHULA VISTA (SAN DIEGO) RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) July 1, 2013 through December 31, 2013

Ī		1	1	1							Fundin	g Source		
item#	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Cutstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
27 Pa	Park Plaza Parking Structure	7/26/1988		Smiser Family Properties Inc	1988 Agreement Regarding Possessory Interest Ad Valorem Property Taxes on Parking Structure	Town Centre I	156,000	26,000	0	0	0	13,000	٥	13,000
28 A	Affordable Housing Compliance Monitoring	8/12/2010	6/30/2012	Keyser Marston & Associates	To provide residual receipt monitoring review pursuant to CA H&S 33418.	All Project Areas	0	0	0	0	0	0	0	0
29 AI	Affordable Housing Compliance Monitoring	9/1/2010	6/30/2012	Compliance Services (P42449A)	Software License Agreement for Alf Hang Monitoring pursuant to CA H&S Code 33418	All Project Areas	0	.0	.0	0	0	0	0	0
30 Pr	Project Adminstration			City of Chula Vista	Shinohara Remediation, Cooperative Remediation Agreement, Chula Vista Bayfront Master Plan Settlement Agreement, EPA Brownfields Grant	All Project Areas	1,079,987	269,997	0	0	0	134,999	0	134,999
31 C	Copier Maintenance			Offida Imaging Inc (P45854 & P45855)	Section 34171(d)(1)(F). Copier maintenance, quarterly.	Merged Project Areas	8,435	2,812	0	0	1,406	0	a	1,406
32 Cc	Copter Lease			Wells Fargo Financial Leasing (P45856 & P45857)	Section 34171(d)(1)(F). Copier Lease	Merged Project Areas	18,119	6,040	0	0	3,020	0	0	3,020
33 0	Office Supplies	5/18/2007	1/1/2019	Staples Advantage (P45708 & P46195)	Section 34171(d)(1)(F). Office supplies and copy paper.	Merged Project Areas	7,692	2,564	0	0	1,282	0	0	1,282
34 St	torage/Archive	12/19/2006	8/31/2013	Iron Mountain Inc (P45905)	Section 34171(d)(1)(F). Document Destruction & Shredding	Merged Project Area	750	250	0	0	125	0	0	125
35 P4	44354 Printing & Binding	4/8/2008	6/30/2014	Downtown Copy & Print	Section 34171(d)(1)(F). Print Services per City Council Reso.2008-094.	Merged Project Area	4,500	1,500	0	0	750	0	0	750
36 W	Vater Fritering System	10/16/2008		Rayne Water Conditioning (P45888)	Section 34171(d)(1)(F). Water filtering system.	Merged Project Area	1,734	578	0	0	289	0	0	289
37 Fir	inancial & Compliance Audit	5/12/2009	5/12/2013	Pun & McGeady LLP	Financial audit of the former Redevelopment Agency and Successor Agency as of June 30, 2012.	All Project Areas	15,000	15,000	O	a	0	7,500	0	7,500
38 Re	letirement Obligation	2/1/2012	9/1/2036	CalPERS and OPEB	Unfunded liability	Merged Project Areas	688,000	0	0	0	0	0	0	0
39 Le	egal Counsel for Oversight Board		12/31/2012	Successor Agency	Cummings & White providing legal counsel for Oversight Board	Ali Project Areas	15,000	15,000	0	0	7,500	0	0	7,500
Continue Deciman Commercial	B1484 Section 34179.5 Audit IOPS 2 Shortage	5/12/2009 6/1/2012	5/12/2013	Pun & McGeady LLP Successor Agency	Review of the LMIHF required by AB1484 Section 34179.5 Recoup shortage from June 1, 2012 County distribution from July-December 2012 ROPS approved amount by the DOF.	All Project Areas All Project Areas	0	0	0	0	0	0	0	0
	lock by Block Home Makeover Program- lenry Alex Valino	3/2/2011	5/12/2018	Successor Agency	Residential Revitalization Pilot Program	Merged Project Areas	0	0	0	0	0	0	0	0
lsn	lock by Block Home Makeover Program- mael and Angela Huerta	3/10/2011	11/7/2018	Successor Agency	Residential Revitalization Pilot Program	Merged Project Areas	0	0	0	0	0	0	0	0
Ma	dargarita Peru		12/1/2018	Successor Agency	Residential Revitalization Pilot Program	Merged Project Areas	0	0	0	0	0	0	0	0
	003 Refunding COP		9/1/2013	US Bank	Issued by CVPFA to defease the 1993 Certificates.	Town Centre II	0	0	0	0	0	0	0	0
		2/1/2012	9/1/2036	Successor Agency	Administration of the Successor Agency	All Project Areas	6,000,000	250,000	0	0	124,999	0	0	124,999
Pa	outhwestern College Pass-Through ayment			Southwestern Community College District	payments	Ail Project Areas	46,267	46,267				46,267		46,267
48 Ve	ector Control			San Diego County Vector Control Program	Annual vector control service as required by the County of San Diego per HS 34171(d)(1)(F) which allows costs for maintaining property prior to disposition	All Project Areas	235	235				235		235
<del>=====================================</del>														0
														0

## CRUZA VISTA (SAN DIGO) Purisant to Health and Sefety Code a rethon 18205 (a) PRIOR PERIOR DISTRIBUTION DESCRIPTOR V.A. CITUAL PAYMENTS RECOGNIZZO DISSRATION PAYMENTS SOSIDULUI (RIOPS II) JULY 1, 2022 Through Dissember 31, 2022

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		5,953	15,000							•			Cummings & White providing legal counsel for Oversight . Board	Successor Agency	43) Legal Counsel for Oversight Board	å
						T				00 4,000,000	4,000,000	1 1	Affordable Housing Loan	Landings II LP	) Landing II	47
			0	130.54	138,734						To come	All Project Areas	Administration of the Successor Apency	Successor Agency	41) Successor Approx Administration	, ,
			,						Ì				Infrarded habiting	Lau & Wooded Pring	Sinancial & Compilation Audit	\$ 3
		74,916	12,000			$\begin{bmatrix} 1 \\ \end{bmatrix}$							Financial audit of the former Redevelopment Agency and			
		204	204							***************************************	ýten Otop	Merged Project Area	Section 34171(d)(1)[F]. Water Blieging system,	Rayne Water Conditioning	1 PARO B Water Filtering System	30)
		1,500	750									_	Section 94171(d)[1][P]. Print Services per City Council	Countries Cons & Select	BAATA Beloting & Block	37
		Ł	3								Arm.	Herged Project Area	Stered ditig	fron Mountain Inc	36) P43466 Sterwee/Archive	30
		795	1,000							+	ACCUS.		Section 34171(d)(1)(F), Office supplies and conv paper.	Staples Advantage	- 1	3
		2,795	3,174						ľ		ALBERT .	Mergod Project Areas	Section 34171(d)[1)(P), Conter Louise	Wells Fargo Financial Leasing	1	3
		833	1,450								Array.		Section 74171(d)[1](P), Copier maintenance, quarterly,	Officia imaging inc	33) P43663 & P43669 Copter Maintenance	7.7
		1	1									All Project Areas	Agreement, Chula Vista Bayfront Master Plan Settlement Agreement, EPA Brownfields Grant	Qity of Chola Vista		32
		186.700	134.908								Title	STATE CARLES COLUMN	Shipshara Repediation Connective Repediation	SASSERVING SASS	AND STREET OF SHA	441
		35,562	1127.12										Environmental Consulting Services as part of EPA	COC BUILDING	alta Brownfickts Communitywide	i
		16,250	16,250									_	Software License Agreement for All Hsing Monitoring pursuant to GA H&S Code 33418	Compliance Services	Afferdable Rousing Congliance  301 Monatoring	70
											_	All Project Areas	to CA Response.	Knyser Marston & Associatos	Monitoring	29)
			× 200									Super Lead	To provide residents' receipt monitoring sentence pureup	Substituted Annual Sesue	AND CONTROL PARENCONSTRUCTION	4
		12,698	35,000					••••	•				1988 Agreement Regarding Poucessory Interest Ad	The state of the s		ğ
		18,007	18,000									Payfront	Polanco Act Attorneys	Onnor & Varco LLP	1 P44572 Raytrest Master Plan	77
		242,122	473,959			126,041	126,041						Assistance with environmental remodution activities, air quality mitteation, & qualitying investments.	Goodrich Aerostructures	BF Goodfielt Cooperation Agreement	25
	***************************************	41,002	43,002									-	Assistance with relocation of BF Goodrich facilities.	Condrich Advastractures	DE Goodrich Relocation Amountain.	5
		0000	2007,1624								Centre!	Payfront/Town Centre	the 1994 TARs.	Housing Fund	Moderate Income Housing Fund	24
		200,000	77,700									All Project Areas	Printer Tax Revenue Aight	nimpervies		12
											treat.	Mercod Pr	Arbitrage Rehate Reporting for 2008 tax allocation bonds.	RondLogistix	27) Arbitanc Separting for OUTABS	122
		0	1,250								e de la companya de l	_	The state of the s	Control of the Contro		
			۰								Control	_	Arbitruse Robert Reporting for 2006 tax all oration bonds	RandLarienty		21)
		,									Tean	Merred Project Areas	attocation bonds.	Sun	Disdenury Syremation of TAUS	20)
		,									Contro I	Beyfront/Town Centre	allocation boods.	NIS	Disclesure Reporting for 06 TADs	19)
		٥	2,400										Continuing Disclosoure Reporting Services for 2006 tax			
		1,200	1,200								ready.		Trustee administrative fees for 2008 tox allocation bunds	US Tank	Trustee Admin Sees for 08 TARs	151
		3,700	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								Centre I	Baytront/Town Control	Traverse administrative feet for 2006 bax attreation bonds	US Tenk	17) Trustee Admin Fess for 96 TABS	5
		7,870	4,500								-	-	Truston administrative loss for 2003 Refunding COP	US Sank	LToustee Admin Fees for COP	16
							-			-	CHA	Merged Added Arous	Loan to Merried Addres Arons for SERAF due FY10 & FY11.	Housing Fund		15)
			0			120,338	120,338							Low & Moderate Income		
_			٥			203,243	203,243					Southwest	Loan to Southwest for SERAF due FY10 & FY11.	Low & Moderate Income	Miles on the Continuous for STRAS	=
			c			socien	aneterr					Otay Valley	Loan to Otay Valley for SERAF due FY30 & FY33,	Housing Fund	131 LMHE Lean to Stay Valley for SERAF	
									ľ			Town Centre (1	Loan to TGH for SERAR due FY10 & FY11,	Hrasing Fund	12) LMIHE Loan to TGH for SERAE.	123
			•			568'68	89,895				- Company	Control Court Court	Committee of the part of the p	Low & Moderate Income		
_			0			260,728	260,728				-		י מייי אייי פי מואים איייי פי מייייי פי מייייי	Low & Moderate Income		1
			•			75,824	75,824					Town Centre II	Loan to Town Center II for 93 COP Parking Phase 2 debt service FY95-FY07.	City of Chale Viste	7 0	ě
						O / T*n 2*n*T	O.C. Williams's					Town Centre H	FY00-FY07.	City of Chala Vista	Service State Assessment Contracts	و
												Town Centre ()	Louis to TGII for 96 ARAG 77A debt service PY98-PY97	City of Chale Vista		3
			۰								- Parising in	Company of the Company	Comment of the first between the best of the second of the	State of Alberta Asiana	City Loan to TCH for 96 ARAG 37A Debt	
			. 0								Control	Harry tenoring	EUAATSOA LUMAN JOP VEE DVEV 96 AUG EDAZ ES 34 MACT	City of Chida Vista		3
1,050,588	1,050,586		ò						1			Town Contre II	lessed by CVPFA to defease the 1993 Cartificates,		2003 Refundung COP	2
		62,892	67,892						•			All Project Arrest	CRA RRAF Loan Program Loan Payable to CA Statewide Comm Dev Authority for PY050N STAF navment.			9
		49,763	49,/63									All Project Areas	Comm Dev Authority for Pripadi IRAE payment,	Wells Fargo	2005 Tax Sevenny Bond Series A	±
		481,818	ALL LUP					***************************************			C.C. IN	Method Project Arean	Bond Issue to refund 2000 Tax Allocations Bonds		3) 2008 Tax Allocation Setunding Bonds	33
		120000	1								entre i		D.		Donds, Series II	22
		740 647	740.017								entre I	Bayfront/Town Centre	Uned Issue to refind 1994 Tax Alloration Bonds Series A	US Bank	Service A. Allertonia	إ
1	1	75,000,000	783,573	21,017,3391	94.07.70	paperny and	N. Philippine	,		T	- Conferential				2006 St. Tax Allecation Refunding flends.	1
C+ 050 588	44 040 496	CO DEC 490		2199 994	Annual Control	C) 416 167 C) 436 959	130,000	3	S	S CARROLL	th oppose	- Project Manage	nest absorber object make	Folian	Lacher Manne Crant Configuration	200
Γ		ł		<b>Ипминосе</b>	Admin Alimenne	Retarre	Reserve Balance	13.	Т	LMIHF Arhual	- 1	ĺ	Description (Strikes Conse	7	Profest Name / Date Obligation	į
	1															ļ
									December 31, 2012	July 1, 2012 through Docember 31, 2012						

### CHULA VISTA (SAN DIEGO)

### RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item#	Project Name / Debt Obligation	Notes/Comments
1	2006 Sr. Tax Allocation Refunding Bonds	
	Series A	
2		
	Series B 2008 Tax Allocation Refunding Bonds	
4		100000000000000000000000000000000000000
5	2006 Tax Revenue Bond Series A	
6	City Loan to BF/TCI for 96 ABAG 37A Debt	
	Service	·
7	City Loan to TCII for 96 ABAG 37A Debt	
	Service	
8	City Loan for 93 Refunding COP Debt	
9	Service City Loan for 93 COP Parking Phase 2 Debt	The state of the s
•	Service	
10	LMIHF Loan to BF/TCI for SERAF	
11	LMIHF Loan to TCII for SERAF	
	LMiHF Loan to Otay Vailey for SERAF	
13		·
14	LMIHF Loan to Merged Added Areas for SERAF	
15	Trustee Admin Fees for COP	TVVVVIII, de arte.
16	Trustee Admin Fees for 06 TABs	The state of the s
17	Trustee Admin Fees for 08 TABs	
18	Disclosure Reporting for 06 TABs	
19	Disclosure Reporting for 08 TABs	
20	Arbitrage Reporting for 06 TABs	
21	Arbitrage Reporting for 08 TABs	
23	Property Tax Audits  Debt Service Underfunding of Low	
2,7	Moderate Income Housing Fund	
24	BF Goodrich Relocation Agreement	
25	BF Goodrich Cooperation Agreement	
26	P44522 Bayfront Master Plan	
	Park Plaza Parking Structure	
28	Affordable Housing Compliance Monitoring	Pursuant to the December 19, 2012 DOF letter this obligation was disallowed and is not meant to be included in this ROPS
20	Affordable Housing Compliance Monitoring	Pursuant to the December 19, 2012 DOF letter this obligation was disallowed and is not meant to be included in this ROPS
	Tritoridade (1904kig conspisance filomitoring	a disparit to the pecelinida 17, 2012 DOT letter tills obligation was disployed and is just tilearly to be literatured in this total
30	Project Adminstration	
-	Copler Maintenance	Pursuant to DOF's letter dated December 18, 2012, this enforceable obligation was reclassified as an administrative cost
	Copier Lease	Pursuant to DOF's letter dated December 18, 2012, this enforceable obligation was reclassified as an administrative cost
	Office Supplies	Pursuant to DOF's letter dated December 18, 2012, this enforceable obligation was reclassified as an administrative cost
***************************************	Storage/Archive P44354 Printing & Binding	Pursuant to DOF's letter dated December 18, 2012, this enforceable obligation was reclassified as an administrative cost
	Water Filtering System	Pursuant to DOF's letter dated December 18, 2012, this enforceable obligation was reclassified as an administrative cost  Pursuant to DOF's letter dated December 18, 2012, this enforceable obligation was reclassified as an administrative cost
	Financial & Compliance Audit	Tendent (ODG) Stellar dated Section of 19,2012, the entity results of the same as an administrative tost
38	Retirement Obligation	
39	Legal Counsel for Oversight Board	Pursuant to DOF's letter dated December 18, 2012, this enforceable obligation was reclassified as an administrative cost
	AB1484 Section 34179.5 Audit	
	ROPS 2 Shortage	This line Item was disallowed by DOF in their December 19, 2012 letter and is not meant to be included in this ROPS
42	Block by Block Home Makeover Program- Henry Alex Valino	This enforceable obligation has been met and is not meant to be included in this ROPS
43		This enforceable obligation has been met and is not meant to be included in this ROPS
	Ismael and Angela Huerta	This colories as a second of the colories and the colorie
44	Block by Block Home Makeover Program-	This enforceable obligation has been met and is not meant to be included in this ROPS
-	Margarita Peru	-
	2003 Refunding COP	This enforceable obligation has been met and is not meant to be included in this ROPS
	Successor Agency Administration	
47	Southwestern College Pass-Through Payment	This is a new enforceable obligation per a December 20, 2012 request from the Southwestern Community College District regarding FY 10-11 pass-through
		payments  This is a new enforceable obligation for annual vector control service as required by the County of San Diego per HS 34171(d)(1)(F) which allows costs for
70		This is a new empteasing opilization for annual sector country service as reducing by the conflix of 39th field bell 12.34111(01/11/11) Autor shows costs for
		<b>▼1 €</b>

### OVERSIGHT BOARD RESOLUTION NO. 2013-\_\_\_

RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY FOR THE CITY OF CHULA VISTA APPROVING THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE PERIOD OF JULY 1, 2013 TO DECEMBER 31, 2013 ("ROPS 13-14A")

WHEREAS, the Oversight Board ("Oversight Board") for the Successor Agency ("Successor Agency") to the Redevelopment Agency for the City of Chula Vista has been established to take certain actions to wind down the affairs of the Redevelopment Agency of the City of Chula Vista in accordance with the Health and Safety Code; and

WHEREAS, Health and Safety Code section 34177(l)(1) mandates that every Successor Agency prepare a "Recognized Obligation Payment Schedule" ("ROPS") and submit it to the Oversight Board for their Approval; and

WHEREAS, the ROPS lists all of the obligations that are enforceable within the meaning Health and Safety Code section 34171(d) in 'forward looking" six-month time periods; and

WHEREAS, the ROPS, which is consistent with the requirements of Health and Safety Code section 34177(l), for the time period of January 1, 2013 to June 30, 2013 is attached to this Resolution as Exhibit A; and

WHEREAS, Health and Safety Code section 34177(m) requires that a ROPS for the July 1, 2013 to December 31, 2013 be adopted and approved by March 1, 2013; and

WHEREAS, the ROPS for the time period of July 1, 2013 to December 31, 2013 has also been submitted to the County Administrative Officer, County Auditor-Controller, and the Department of finance "at the same time" it was submitted to the Oversight Board for its consideration within the meaning of and as required by Health and Safety Code section 34177(1)(2)(B).

WHEREAS, the Successor Agency reserves its right to amend the ROPS as may be necessary to capture all the enforceable obligations the Successor Agency may have in the performance of its duties; and

WHEREAS, pursuant to the requirements of Health and Safety Code section 34177(I)(2)(B), the Successor Agency submits the attached ROPS for the time period of July 1, 2013 to December 31, 2013 for approval by the Oversight Board.

NOW, THEREFORE, THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPEMENT AGENCY FOR THE CITY OF CHULA VISTA resolves follows:

Resolution No.	
Page 2	

Section 1. The foregoing Recitals are incorporated into this Resolution by this reference.

Section 2. Pursuant to Health and Safety Code sections 34177(1)(2)(b) and 34180(g), the Oversight Board hereby approves and establishes the Recognized Obligation Payment Schedule ("ROPS") for the time period of July 1, 2013 to December 31, 2013 attached hereto as Exhibit A and fully incorporated by this reference. The ROPS is that "Recognized Obligation Payment Schedule" referred to in Health and Safety Code section 34177, subdivisions (1)(1), (1)(2), and (m), and shall be interpreted and applied in all respects in accordance with such sections and the CRL, to the fullest extent permitted by law; however, the ROPS shall only be applicable to and binding on the Successor Agency to the extent that AB 26, as amended in AB 1484, is applicable to the Successor Agency.

Section 3. The Executive Director and the Finance Director of the Successor Agency (and their designees) are hereby authorized and directed to evaluate and execute necessary changes to the ROPS as may be appropriate and/or as required by AB X1 26 and/or AB 1484 whether pursuant to its terms, by court order, or as otherwise required by law for the continued payment on and performance of enforceable obligations.

Section 4. The Executive Director of the Successor Agency is further authorized and directed to cause to be posted the ROPS on the City of Chula Vista's website (currently serving as the Successor Agency's website) and to notify (and forward to) the County Auditor-Controller, Department of Finance and the State Controller's Office concerning this Resolution, ROPS, and its online publication as required by AB 26 and/or AB 1484.

Section 5. This Resolution shall take effect upon the date of adoption.

Section 6. The Oversight Board Secretary and/or Successor Agency Secretary shall certify to the adoption of this Resolution.

Presented by

Approved as to form by

Jim Sandoval
City Manager, as
Executive Director of the
Successor Agency

Glen R. Googins City Attorney, as General Counsel to the Successor Agency